



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27240	+363	+1.35
NIFTY	8232	+105	+1.30

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.59	+0.87
HDFCBANK	56.77	+1.10
ICICIBK	10.56	+1.25
INFY	30.75	+0.23
TATAMOTOR	41.70	+0.70
WIPRO	11.62	+1.04

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-71.20
FIIs Index Future	-649.40
FIIs Index Options	493.80
FIIs Stock Future	428.45
FIIs Stock Options	65.43
DII's Eq (Provisional)	254.00

CURRENCY

RBI RATE	13-MAY-2015
RUPEE - \$	64.1895
EURO	72.0784
YEN 10	53.5400
GBP	100.5785

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18060	-7	-0.04
NASDAQ	4981	+5	+0.11
NIKKEI	19656	-108	-0.55
HANG SENG	27287	+37	+0.14
SGX NIFTY	8249	-8	-0.10

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1212.4	-5.8
SILVER	17.095	-0.126
CRUDE	60.15	-0.35
COPPER	2.9225	-0.0065
NATURAL GAS	2.939	+0.004

WORLD EVENTS

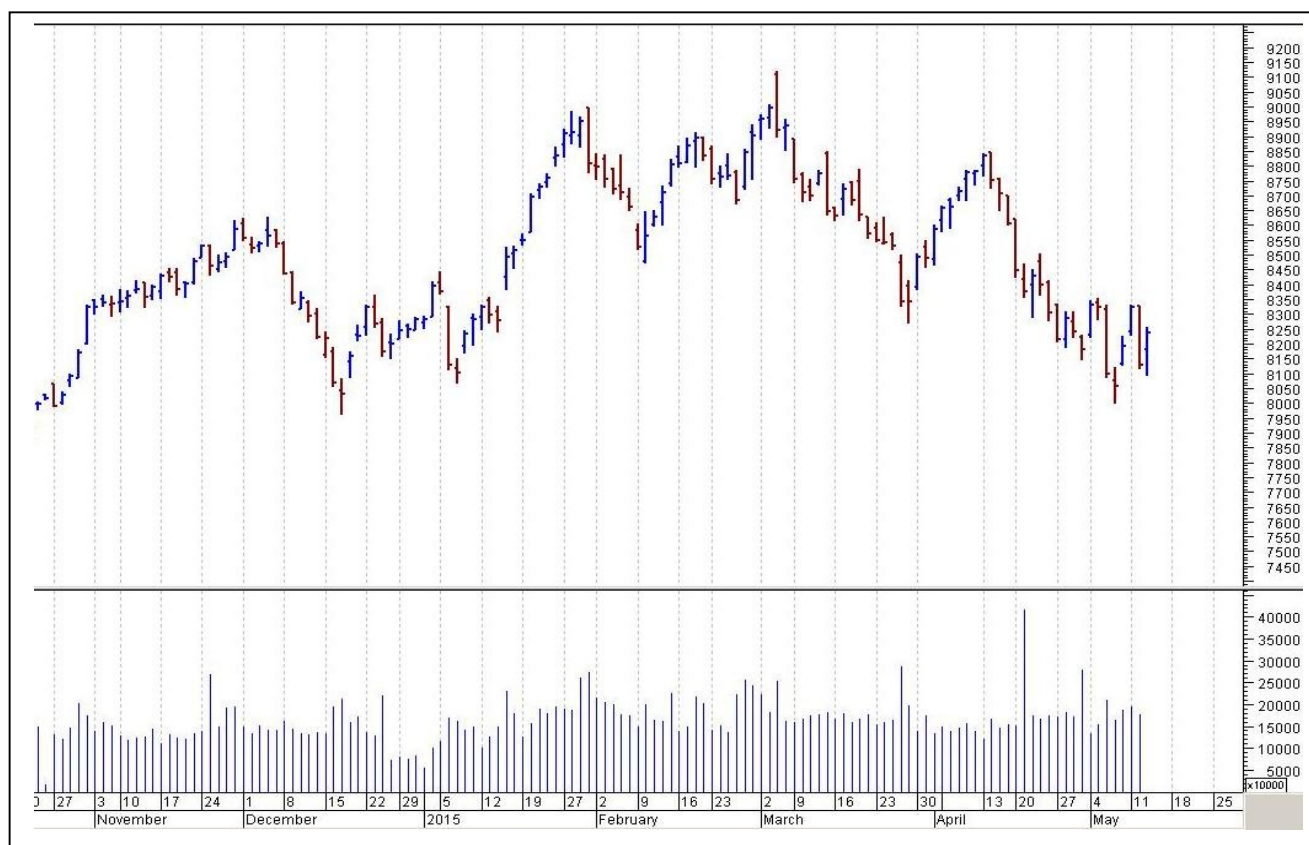
- US:PPI m/m
- Unemployment Claims
- UK: RICS House Price Balance

TOP STORY

- Lok Sabha Passes Companies (Amendment) Bill, 2014.
- IOC & GAIL ink pact with Adani Group In deal for booking capacity at a liquid gas import terminal in Odisha.
- Competition Commission approves baring-CMS deal - PTI
- Lupin acquires 100 percent stake in Brazilian co Medquimica Governmentt approves 2 MoUs with South Korea in power & shipping sectors
- Man Industries gets export orders worth Rs 150 Cr
- Tata Motors allots 15.05 cr shares & 2.65 cr 'A' ordinary shares via rights issue
- AB Chem Q4 Net Profit At Rs 8.6 Cr Vs Rs 0.7 Cr (YoY). Total Income Down 3.6% At Rs 271.6 Cr Vs Rs 281.7 Cr (YoY)
- Dalmia Bharat Q4 Cons Net Profit At Rs 47.3 Cr Vs Loss Of Rs 5.2 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Wednesday's trade. Traders were seen piling position in Bankex, Auto and Capital Goods stocks. For today's trade Nifty likely to trade in the range between 8260 – 8280 in the upper side and 8210 – 8190 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8235	8210	8190	8150	8110	8260	8280	8310	8350



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LT	1593.1	1585	1625	1645	TRADING CALL
CIPLA	680.2	675	692	699	TRADING CALL
IOC	335.35	331	344	349	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MAHINDCIE	212.75	207	219.5	225	TRADING CALL
DBREALTY	67.25	65.5	71	73	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VIRTUALG	ASIA INVESTMENT CORPORATION MAURITIUS LIMITED	B	2,480,000	14.1
MARG	ICICI BANK LIMITED	S	800,000	10.2

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HDIL	COLONIAL FIRST STATE INVESTMENT LIMITED COMMONWEALTH SPECIA	SELL	4482000	111.2
JUBLINDS	SAMENA SPECIAL SITUATIONS MAURITIUS	SELL	399123	169.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1472.75	1452.27	1431.78	1468.13	1488.62	1504.48
AMBUJACEM	235.15	230.02	224.88	233.13	238.27	241.38
ASIANPAINT	762.50	756.00	749.50	765.50	772.00	781.50
AXISBANK	558.50	541.07	523.63	552.63	570.07	581.63
BAJAJ-AUTO	2125.90	2088.17	2050.43	2130.08	2167.82	2209.73
BANKBARODA	162.45	157.67	152.88	160.93	165.72	168.98
BHARTIARTL	382.55	375.50	368.45	387.75	394.80	407.05
BHEL	227.75	223.73	219.72	226.12	230.13	232.52
BPCL	735.85	713.55	691.25	725.90	748.20	760.55
CAIRN	202.30	199.40	196.50	201.50	204.40	206.50
CIPLA	676.60	665.03	653.47	672.02	683.58	690.57
COALINDIA	368.95	365.08	361.22	368.87	372.73	376.52
DRREDDY	3494.15	3456.10	3418.05	3493.05	3531.10	3568.05
GAIL	378.40	371.43	364.47	376.97	383.93	389.47
GRASIM	3514.20	3467.80	3421.40	3511.40	3557.80	3601.40
HCLTECH	937.30	920.87	904.43	932.43	948.87	960.43
HDFC	1219.40	1195.27	1171.13	1211.98	1236.12	1252.83
HDFCBANK	990.25	976.77	963.28	985.08	998.57	1006.88
HEROMOTOCO	2503.75	2479.43	2455.12	2504.72	2529.03	2554.32
HINDALCO	133.50	131.37	129.23	133.88	136.02	138.53
HINDUNILVR	841.05	826.88	812.72	841.27	855.43	869.82
ICICIBANK	317.65	309.72	301.78	314.43	322.37	327.08
IDEA	168.25	165.48	162.72	167.77	170.53	172.82
IDFC	157.95	155.17	152.38	157.38	160.17	162.38
INDUSINDBK	817.20	801.77	786.33	810.58	826.02	834.83
INFY	1956.70	1935.17	1913.63	1950.03	1971.57	1986.43
ITC	327.85	322.63	317.42	326.22	331.43	335.02
KOTAKBANK	1341.50	1317.92	1294.33	1334.58	1358.17	1374.83
LT	1589.70	1568.67	1547.63	1581.83	1602.87	1616.03
LUPIN	1689.50	1643.68	1597.87	1724.32	1770.13	1850.77
M&M	1206.90	1180.22	1153.53	1203.73	1230.42	1253.93
MARUTI	3604.10	3555.00	3505.90	3593.50	3642.60	3681.10
NMDC	131.85	129.15	126.45	131.10	133.80	135.75
NTPC	138.40	134.23	130.07	138.42	142.58	146.77
ONGC	311.10	307.17	303.23	312.43	316.37	321.63
PNB	144.85	142.90	140.95	144.40	146.35	147.85
POWERGRID	140.85	138.77	136.68	140.13	142.22	143.58
RELIANCE	885.10	865.32	845.53	876.98	896.77	908.43
SBIN	274.30	269.90	265.50	272.45	276.85	279.40
VEDL	218.15	211.78	205.42	216.82	223.18	228.22
SUNPHARMA	954.05	943.48	932.92	953.22	963.78	973.52
TATAMOTORS	520.45	509.48	498.52	517.52	528.48	536.52
TATAPOWER	73.40	71.98	70.57	72.82	74.23	75.07
TATASTEEL	359.50	353.60	347.70	357.55	363.45	367.40
TCS	2515.40	2481.57	2447.73	2514.28	2548.12	2580.83
TECHM	616.35	610.93	605.52	616.47	621.88	627.42
ULTRACEMCO	2794.40	2758.43	2722.47	2791.67	2827.63	2860.87
WIPRO	542.25	533.47	524.68	538.43	547.22	552.18
YESBANK	840.75	827.65	814.55	838.70	851.80	862.85
ZEEL	305.20	300.47	295.73	306.23	310.97	316.73



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT,CASTROLIND,CEATLTD,BAJFINANCE,PIDILITIND,PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29671:- Change in Name of the Company - Logix Microsystems Limited to IZMO Limited. Symbol will change from LOGIXMICRO to IZMOw.e.f. May 15, 2015

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.: NSE/CML/29710:- Listing of Equity Shares of UFO MOVIEZ INDIA LIMITED (IPO) wef May 14, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SBT	14-May-15	Dividend	5
MYSOREBANK	14-May-15	Annual General Meeting/Dividend	1
HIKAL	18-May-15	Dividend	0.5
NESTLEIND	19-May-15	Annual General Meeting/Dividend	12.5
YESBANK	21-May-15	Annual General Meeting/Dividend	9
CMC	22-May-15	Annual General Meeting/Dividend	27.5
HARITASEAT	22-May-15	Dividend	
RIIL	26-May-15	Annual General Meeting/Dividend	3.5
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting/Dividend	5
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting/Dividend	29.5
GRUH	16-Jun-15	Annual General Meeting/Dividend	2
DENORA	18-Jun-15	Dividend	1.5
WELSPUNIND	18-Jun-15	Dividend	7.5
WELCORP	18-Jun-15	Dividend	0.5
ATUL	18-Jun-15	Annual General Meeting/Dividend	8.5
ALBK	18-Jun-15	Annual General Meeting/Dividend	1.63
ESSELPACK	19-Jun-15	Annual General Meeting/Dividend	1.6
HINDUNILVR	19-Jun-15	Annual General Meeting/Dividend	9
NAVINFLUOR	19-Jun-15	Dividend	8.5
KANSAINER	24-Jun-15	Annual General Meeting/Dividend	1.4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1167 & Resistance = \$1239/\$1267.
- Crude oil range->\$56 to \$66.
- U.S. Stocks Fluctuate as Bond Concerns Offset Corporate Deals: - U.S. stocks fluctuated as corporate deal activity was offset by concern a fixed-income selloff may resume, and weaker-than-forecast retail sales disappointed investors who were expecting a rebound from a winter slowdown.
- Bank of England cuts growth outlook, backs market rate view: - The Bank of England cut its forecasts for British economic growth over the next three years on Wednesday, and cautiously backed market expectations that it will only start to raise interest rates in around a year's time. The central bank now expects growth this year to come in at 2.4 percent, it said in its quarterly Inflation Report, down from a 2.9 percent projection in February and closer to what most other economic forecasters expect.
- Gold surges 2 %, as soft data fuels sentiments for delayed rate hike: - Gold futures surged nearly 2 % on Wednesday reaching a six-week high, as soft U.S. economic data reinforced support for a delayed interest rate hike by the Federal Reserve.
- WTI oil futures hit session highs after bullish U.S. supply data: - West Texas Intermediate oil futures rose to the highest levels of the session on Wednesday, after data showed that oil supplies in the U.S. fell for the second consecutive week last week.
- Natural gas futures surge 3 % as weather turns warmer: - U.S. natural gas prices gained sharply as forecasts for late this week and early next week turned warmer, boosting near-term demand expectations for the heating fuel.

TRENDS & OUTLOOK – DATE: 14- May- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26800	27045	27400	27855	28110
SILVER (July)	36900	38100	39200	40500	41700

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	406	411	417	422	427
ZINC (May)	145.20	148.10	151	153.30	155.70
LEAD (May)	124.70	127.20	130.30	133.45	136.20
NICKEL (May)	862	879	903	925	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3690	3810	3925	4010	4145
NATURAL GAS (May)	174	180	186	193	198

DATE TALKS : TODAY'S ECONOMIC DATA :

PPI, Unemployment Claims, Core PPI, Natural Gas Storage, 30-y Bond Auction.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com